

**IRA CHARITABLE ROLLOVER
SAMPLE LETTER OR EMAIL OF INSTRUCTION TO YOUR IRA CUSTODIAN**

Date

Contact Person

Company

Address

City, State Zip

RE: Charitable Distribution from Individual Retirement Account

Dear Contact,

I wish to make a direct charitable distribution from my Individual Retirement Account #(_____) as provided by The Tax Relief, Unemployment Insurance Reauthorization and Job Creation Act of 2010. Please issue a check in the amount of \$_____ payable to the name of CARE (Cooperative for Assistance and Relief Everywhere, Inc.), federal ID #13-168-5039 at the following address:

Attn: Office of Planned Giving

CARE

151 Ellis St. NE

Atlanta, GA 30303

Please include my full name and "IRA Rollover" on the check.

Sincerely,

Your name

Address

City State Zip

Preferred Contact Number

IF WIRING ROLLOVER FUNDS

Please email giftofstock@care.org that a gift is being transferred! **Stocks arrive in our account without identification.** Include your name, mailing address for acknowledgement.

TO YOUR IRA CUSTODIAN:

Email

Subject: Charitable Distribution from an Individual Retirement Account

Dear Contact,

Please wire funds in the amount of \$_____ payable to CARE (Cooperative for Assistance and Relief Everywhere, Inc.) as indicated below:

US Trust

DTC 0955 / Institution 20955

Beneficiary Account Number: 7 9 1 6 1 0 0 5 8 4 5 0 3 1

Beneficiary Name: CARE USA

Originator to Beneficiary Information (OBI): YOUR NAME

Sincerely,

Your Name

Address

City State Zip

Preferred Contact Number